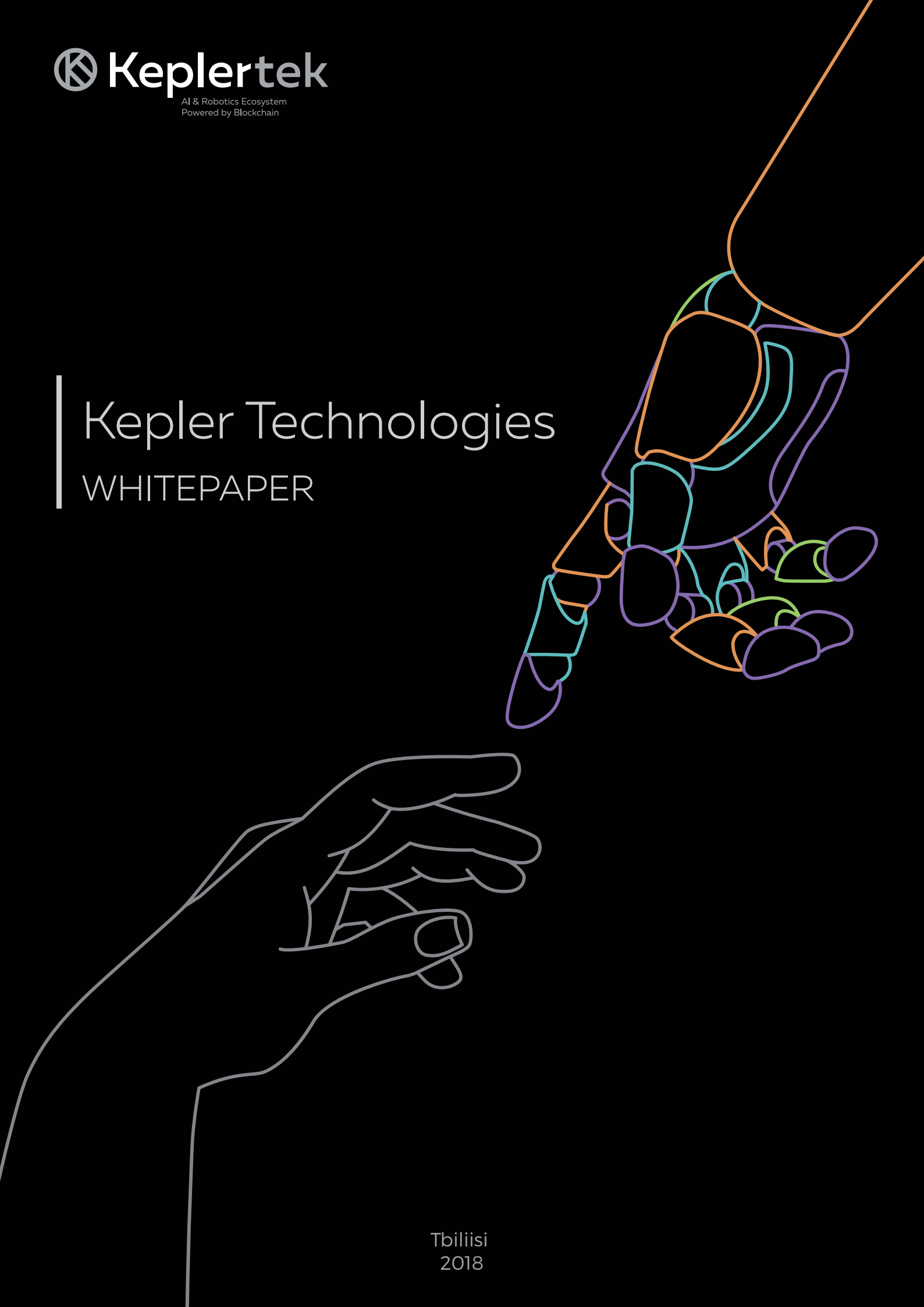


Kepler Technologies

WHITEPAPER



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| Abstract

KEP token is the ERC20 token that aims to become the preferred method to invest transparently through the Ethereum blockchain and to access the ecosystem of services provided by the Kepler platform. The adoption of cryptocurrencies will impact the way we do classical and p2p investments in high-tech, Robotics and AI. KEP is poised to play a leading role in this new era of fundraising.

KEPLER is a platform that provides an ecosystem of services through an easy-to-use interface, connecting exciting Robotics and AI startups with investors while allowing full transparency and traceability of investments. KEPLER's services include an internal exchange to convert major crypto - and fiat currencies into KEP, a built-in wallet to store and invest easily, an explorer to track investments transparently, tools to connect startups with all the actors involved in the investment sector and templates of smart contracts to run fundraising campaigns.

The KEPLER platform aims to create a global marketplace platform for investing in robotics and high-tech through a transparent and decentralized portal controlled and managed by investors. Kepler will utilize analytics, data science, and predictive algorithms to provide investors with unique investment opportunities via tokenized assets. The network will ensure liquidity of these tokens by backing them with tangible assets such as lands, construction sites, high-tech lab equipment, products and technical know-how.

The KEPLER platform and KEP tokens are conceived and developed in partnership with MIT's Global Partners: Tech Park Georgia and GITA (Georgian Innovations and Technology Agency), government backed organizations that would act as intermediary business incubators for the successful startups developed using KEPLER platform. Since its inception, the GITA team has worked with 149+ startups and has proven competency in the ability to forge high-level partnerships between startups, angel investors and venture capital funds.



In partnership with Tech Park Georgia, KEPLER team negotiated the extension of Tech Park Georgia's facility and creation of KEPLER Lab, incorporating more advanced machinery and infrastructure needed to create advanced prototypes in robotics. Currently over 10 Kepler Platform startups work in Tech Park Georgia's facility and KEPLER LAB will be the cornerstone for their success. LAB will allow startups to conceive and develop prototypes in one medium, while KEPLER team experts with marketing and finance background will help startups design and polish their finished goods inventory for greater financial exposure.

| Project Impact

We live in an era that is increasingly influenced by technological advancements. Their roles and importance in our daily lives have become increasingly more meaningful and, in many cases, inseparable. The 21st century will forever be remembered as the century that ushered one of the most disruptive technologies in the history of mankind: the blockchain. The breakthrough of this technological phenomenon continues to revolutionize all spheres of human endeavors. However, Robotics - one of the branches of disruptive technologies - is still on its way to intervene with the overall process of innovation.

Today, the robotics sector is worth an estimated \$80 billion. Analysts predict market magnitude to triple in the short run and long-term prospects to multiply tenfold. Such rapid 'robotics' market-place expansion will trigger technological development, while simultaneously increasing consumption, intensifying competition and consequently lowering production costs.

Robots are increasingly becoming integral parts of our everyday lives and are on their way to intervene with the overall process of human innovation. From AI assistants to self-driving cars, drones and even human-likes (Sophia, the first robot to be awarded citizenship, Saudi Arabia), advances in technology open the horizon for new investment opportunities and an electrifying future.

We, at KEPLER, want to shape the future of humanity together with you, with your direct participation and under your management. Therefore, we created Keplertek, the first AI and robotics ecosystem powered by the blockchain.

Blockchain is a solution that has the potential to transform the industry and is the foundation on Keplertek: Blockchain-powered smart contracts and the adoption of cryptocurrencies is providing transparency, enabling efficiency and cutting costs.

LOWER COSTS

With traditional investments, money goes through various middlemen, such as government agencies and financial institutions. Blockchain investments are executed directly, reaching the startups instantaneously and at a fraction of the cost.

EFFICIENCY

Thanks to the distributed ledger technology, blockchain investors can track how their cryptocurrency is being used by startups. No record on the blockchain, in fact, can be erased, thereby providing traceable accountability showing the exact flow of any coin in the ecosystem. Startups too can use the blockchain to manage resources, reduce overheads, streamline their supply chain, and waste fewer resources.

TRANSPARENCY

Given funded startups fail to fulfill KPIs or other predetermined conditions, smart contracts allow investors to receive their investment back or to redirect it towards more deserving recipients.

TAX DEDUCTION

Despite formal guidance still largely absent, Internal Revenue agencies all over the world treat virtual currencies as noncash assets and, therefore, make them eligible to be treated as long-term capital gain property.


Blockchain technology would greatly benefit not only investors, but also startups, by providing increased transparency and traceability of investments. Although the benefits of transparency and the potential of cryptocurrency is clear, startups need time to embark on new blockchain-led technology initiatives, since they are focused on their core businesses: developing prototypes and orienting their businesses to enter consumer markets. However, once they are introduced to new technology, which doesn't require them to additionally invest in IT development, startups inevitably see the unquestionable benefits it provides.

We at KEPLER see the numerous benefits of applying the distributed ledger technology to the Robotics&AI development ecosystem as highlighted above. Our investors will have more trust in KEPLER platform projects and, consequently, will be more willing to invest.

To stimulate transparency and traceability in the KEPLER ecosystem, we have devised KEP, an ERC20 token that aims to become the preferred method for investing transparently through the Ethereum blockchain and to access the KEPLER platform. The adoption of cryptocurrencies will impact the way we invest in the future and KEP is poised to play a leading role in this new era of fundraising.

Investors buying KEP token can see exactly how it was used throughout its lifecycle.

The following are the types of transparency that can be designed for startup organizations:

- 
- Track use of funds, from the time money is invested up until its conversion into local fiat currencies.
 - Verifying recipients' identities and reporting their fund use on the blockchain.
 - Tracking startup administrative costs.
 - Ensuring money earmarked for specific projects, actually gets to those projects.
 - Tracking startup investment policies with the KEPs they hold.
 - Reduction in money-transfer transaction costs through cryptocurrency rather than financial intermediaries.

Project Development

1. Blockchain Technology

The blockchain is a decentralized ledger system distributed over a network of hundreds of thousands of computers that allows users to record information that can neither be changed nor erased. Information on the blockchain is cryptographically secured and protected from third-party interference. Blockchain technology is tamperproof because data is distributed over a decentralized computer network spanning the globe. With disintermediation of services the blockchain has revolutionized all known financial conventions and pioneered new ways for fundraising through the tokenization of goods, products, and services.


2. Tokens

One of the most promising uses of Blockchain technology is the creation of digital assets representing values. These assets are known as tokens and their values may be monetary, identity, or a representation of real world assets like company shares, raw materials, real estate, etc.

Ethereum platform allows users to securely create and use tokens backed by smart contracts. A smart contract is a computer program that executes legally binding contracts based on specified terms. These contracts also act as an escrow system for the safe storage and release of funds or other digital values without the need for third-parties. Smart Contract tokens guarantee against fraud and scams due to the fact that the contract will only execute when its specified terms have been met.

3. Decentralized Crowdfunding

Initial Coin Offering (ICO) campaigns are taking over the traditional crowdfunding industry due to their borderless and decentralized nature that allows just about anybody from anywhere in the world to invest in startups.



Powered by the tamperproof blockchain technology, Kepler will initiate a public crowdsale event to raise the required funding, while simultaneously opening the development of robotics to the global community.

4. KEP Token:

KEP token is the default currency for all settlements on the ecosystem. The ERC20 compatible token can be used to fund ideas on Kepler Universe Platform, purchase robots, licenses, subscriptions services for AI, and products in all other partnership ventures.

KEP will also make it possible for token holders to invest in robotics through its platform incubator and accelerator programs in partnership with GITA, which will trigger new technological developments and accumulate huge income, both for token investors and project investors.

5. Smart Contracts:

Being computer protocols designed to facilitate, verify, or enforce the negotiation or performance of a specific set of rules, smart contracts are ideal to facilitate startup fundraising. The Ethereum blockchain specifically allows the registration and execution of smart contracts in a secure and decentralized way.

Implementing smart contracts in the investment sector adds a layer of security and effectiveness to investments, allowing the transfer of funds only to expected recipients and if specific conditions are met.

Kepler Universe Platform

An Introduction to Kepler Universe Platform -

Developers -

Technicians -

Advisors -

Goldsmiths -

Angels -

Laboratory -

Legal Support -

KEPLER universe is a platform based on the Ethereum blockchain and powered by the KEP tokens.

The platform provides an ecosystem of services through an easy-to-use interface, connecting the investors to startups, while allowing full transparency and traceability of investments.

The decentralized platform allows inventors, developers, and innovators all over the world to simply upload their AI, robotics and high-tech based projects and proposals onto Kepler Universe Platform for seamless access to financial and technical support.



Vision

Kepler Technology is dedicated to the development of a fair, simple, and reliable social network universe that will help transform innovative ideas into reality by bringing people around the world to work together.

Mission

Our Mission is to develop a social networking platform that will help each and every individual who has smart, innovative and creative technological ideas to find appropriate workforce and build strong teams. The platform will also support startups and inventors, helping them transform ideas into credible business plans and presenting these plans to potential investors.



Values

The Kepler Universe Platform will be Fair, Simple and Reliable for every user. It will ensure that each step in this process will be understandable for everyone. The Platform will be fast, efficient, flexible and tailored to every individual's desires and expectations. The Kepler Universe will act as a super transparent and reliable platform, where investments are 100% protected from the fraud cases.



An Introduction to Kepler Universe Platform

Kepler Universe Platform is an innovative ecosystem that will commission scientific initiatives for developing breakthroughs through global teamwork. The platform will allow talented and gifted minds to participate in the development of technological solutions or link up with the right resources and personnel to bring their ideas to life. Not only does Kepler act as a direct gateway for disintermediated connections, the network also provides investors with unique investment opportunities.



Participating on the platform is simple and seamless. Users are registered under specific groups based on purpose, goals and backgrounds. Some users may choose to be idea generators due to their ability to visualize solutions, while others may choose to be assistants based on their ability to ground these ideas. Some will be investors who provide financial resources for development, while others could provide the technical abilities or experience required to successfully bring all these ideas to life. Below we are going to describe all different groups on Kepler Universe Platform.

Developers

In this subgroup we consolidate individuals who constitute the drivers of each project. They add spark to each project by introducing new business idea based on their background in either technology, robotics, artificial intelligence or related fields.



Developers register on Kepler Universe platform and share their business ideas accompanied with all pertinent background information (experience, education, special qualification, prior project descriptions, certificates etc.) with us. This interaction is registered to the Blockchain as proof-of-conception.

After registration, the developer gains access to Kepler's wider "universe" of technical experts who are always ready to nurture the development of revolutionary products and teams.

As the author of the idea and consequently project head, the developer is granted autonomy in building their team according to their requirements and expectations. The developer is free to engage any "available" technician with pertinent technical qualifications from the platform's universal pool.

Kepler Universal Pool is a versatile and professional network where users can offer their skills and abilities to the global community. Users can maximize their potential and network across projects by offering their services as technicians on other projects without sacrificing their leadership on their own project based on reputation points.

Technicians

The technicians are technical sound individuals who are motivated to shape the future of mankind through revolutionary teamwork. A technician can be anyone with technical background ranging from students to specialists, professionals, and experts who are willing to become the member of revolutionary teams.



After registration on Kepler Universe Platform, technicians will be able to search for teams and projects from the universal pool and offer their services or be selected from the pool. Technicians will have reputation points based on their background and successful project completion on the platform. Kepler Universe platform will provide all technical support to ensure easy and prompt communication between team members so that the entire purpose of coming together is achieved.

Advisors

Every idea needs experience to be executed properly. When it comes to high-tech development, advisors are highly sought which is why Kepler will be offering the best with relevant and rich backgrounds. Advisors will have reputation points based on their background and successful projects. Advisors are as important as any other team member as they will be the ones who will be making independent, complimentary research and evaluation of the project.



The most important part in evaluation will be:

- a) Uniqueness, expressing if the innovation can truly be considered as one,
- b) What kind of problems do the inventions answer and what kind of demand can be expected,
- c) If the project can be successful. With these main questions answered investors will have better information and broader view regarding the projects. Projects with positive reviews from advisors are certain to command investors' attention, incentivising them to invest.

Goldsmiths



Of course, having developers' ideas crunched by technicians in order to make it feasible technically is not ideal. In order to make each individual project successful and attract investors, Kepler Technology offers teams their additional service to “wrap the inventory with gold” and appropriately disclose it to Angels (investors). This one final touch will be done

by Goldsmiths - individuals with marketing and finance background who are capable of designing and polishing Finished Goods Inventory for greater financial exposure.

In other words, Goldsmiths will formulate a business plan on top of technically prudent innovative idea. The involvement of GoldSmiths is a completely voluntary decision which should be correctly analyzed by the Teams. If a team feels confident with their project, they can bypass Goldsmiths and directly disclosed their product to angel investors. The

service of the GoldSmith will be charged from the projects financial resources. The service fee will be based on the size, complexity and amount of work to be done for the Finished Good Inventory.

Angels

Angel could be anyone outside or inside the Kepler Network who will be willing to finance any business idea (Finished Goods Inventory) that has been submitted on pertinent shelves of the Kepler Universe Platform. The access to this domain will be open to any groups of individuals and societies who will be willing to review the existing "Finished Goods". Angels will have to register on Kepler Universe platform if they wish to communicate with existing teams.



Laboratory

Not only does Kepler Technology provide an amazing platform for team building purposes, it also ensures that every idea that has been financed for development on the platform will be developed as intended. This is why every successful team will be flown to Georgia and offered the full services and support of Kepler Laboratory (in partnership of Tech Park Georgia). This will enable team members to work on and evaluate the project development synchronously and in real-time. The facility will be equipped with state-of-the-art equipment for a pleasant and productive stay.



Legal Support

The Platforms Legal support will play critical roles in the protection of investors and inventors. As soon as any project is successfully completed, Kepler Legal team will acquire Intellectual Property rights on the project and will make sure that the rights of Investors, Developers and team members are properly protected.



All engagements on Kepler Platform are backed by smart contracts and blockchain records. No human agent is involved in any transaction thereby guaranteeing 100% fraud protection and 100% reversal of the investments that do not hit their cap through smart contracts.

Kepler also offers 100% investment safety. All inventors will have curated access to the funds and can only use the funds as agreed by smart contracts, thereby protecting the invention from misappropriation. Smart contracts provide swift access to funds for inventors, while ensuring accountability and auditability of all projects.

| Token Sale

The token generation event will create and distribute a maximum of 100 million KEP.

● Symbol
KEP

● Maximum Supply
100,000,000 KEP

● Type
ERC20

● Price
1 KEP = 1.25 USD

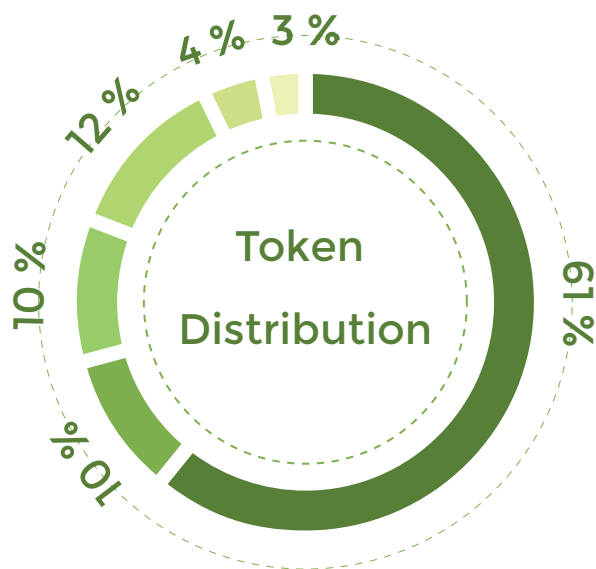
● ICO Period
JUNE, JULY

● Accepted Currencies
ETH, BTC.

● Minimum Cap
10 million USD

● Hard Cap (including Pre-sale)
62.5 Million USD

| Token Distribution



■ Sell to investors	61 %
■ Team	10 %
■ Preserve Fund	10 %
■ Partners of Project	12%
■ Advisers Board	4 %
■ Bounty Program	3 %

The initial generation of KEP is programmed by a smart contract running on Ethereum and will be distributed as follows:

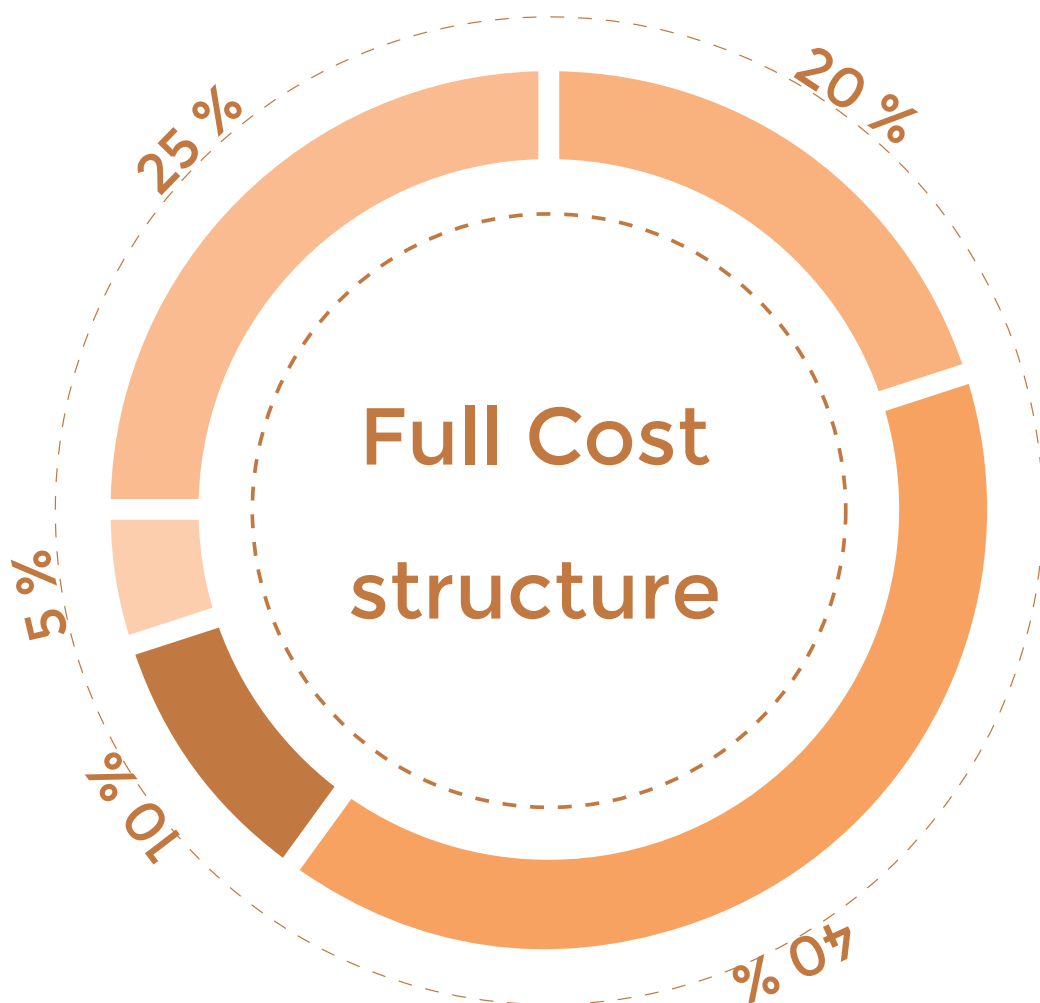
- 61% of tokens will be allocated to token sale contributors and will be transferable at the end of the ICO;
- 10% of tokens will be allocated to the team and will be locked by the smart contract for 12 months;
- 10% of tokens will be allocated to the reserve fund;
- 12% will be given to partners of the project;
- 4% will be given to advisors of the project;
- 3% will be kept for the Bounty Program;

| Roadmap

OCT	2016	Gathering of Kepler Technologies Leading Team
JAN		Starting to Prepare Kepler labs
MAR	2017	Starting R&D, working on kepler Robotics
OCT		Preparations to launch an ICO
FEB		Start community building stage
MAY		Token pre-sale
JUN		Ico
JUL	2018	Listing of KEP on major exchanges. Contributing of 550 000 sq. meter of land from Georgia Government to Kepler Technologist.
Q3		Alpha launch of Kepler Universe
Q4		Internal exchange
Q1		Strong international network
Q2	2019	Kepler branch opens all continents
Q3		Kepler blockchain
Q4		Kepler innovative laboratory

Full cost structure

- Development of a Platform 25%
- Internal Exchange 5%
- Overhead, Operation, Administration 10%
- Construction of infrastructure 20%
- Global Marketing 40%



The funds received during ICO will be allocated to following purposes:

17% Product Development

Includes development of the Keplertek platform according to product roadmap. Also includes hiring new blockchain developers.

8% Business Development and Strategic Partnerships:

1. Bring new startups, foundations and fundraising organizations to the Keplertek platform; Hire new divisions and expand effort internationally.
2. Educate startups, angel investors and other actors on platform use.
3. Secure partnerships with other players in the blockchain ecosystem to increase the token usability.
4. Collaborate with existing network of successful startups to use Keplertek Platform for their fundraising campaigns.
5. Contract specialist law firms in regards to regulatory and licensing frameworks for the ICO operations, as well as other matters related to the fundraising tax deduction compliancy.

40% Communication and Marketing:

1. Invest in PR and marketing campaigns to increase project awareness and token adoption among donors.
2. Build strong local communities and provide support to fundraising activities. Hire new divisions and expand effort internationally.

10% Overhead, Operation, Administration

All costs associated with our offices and operations all over the world. Overhead, associated with operation and administrative costs is also included in this section.

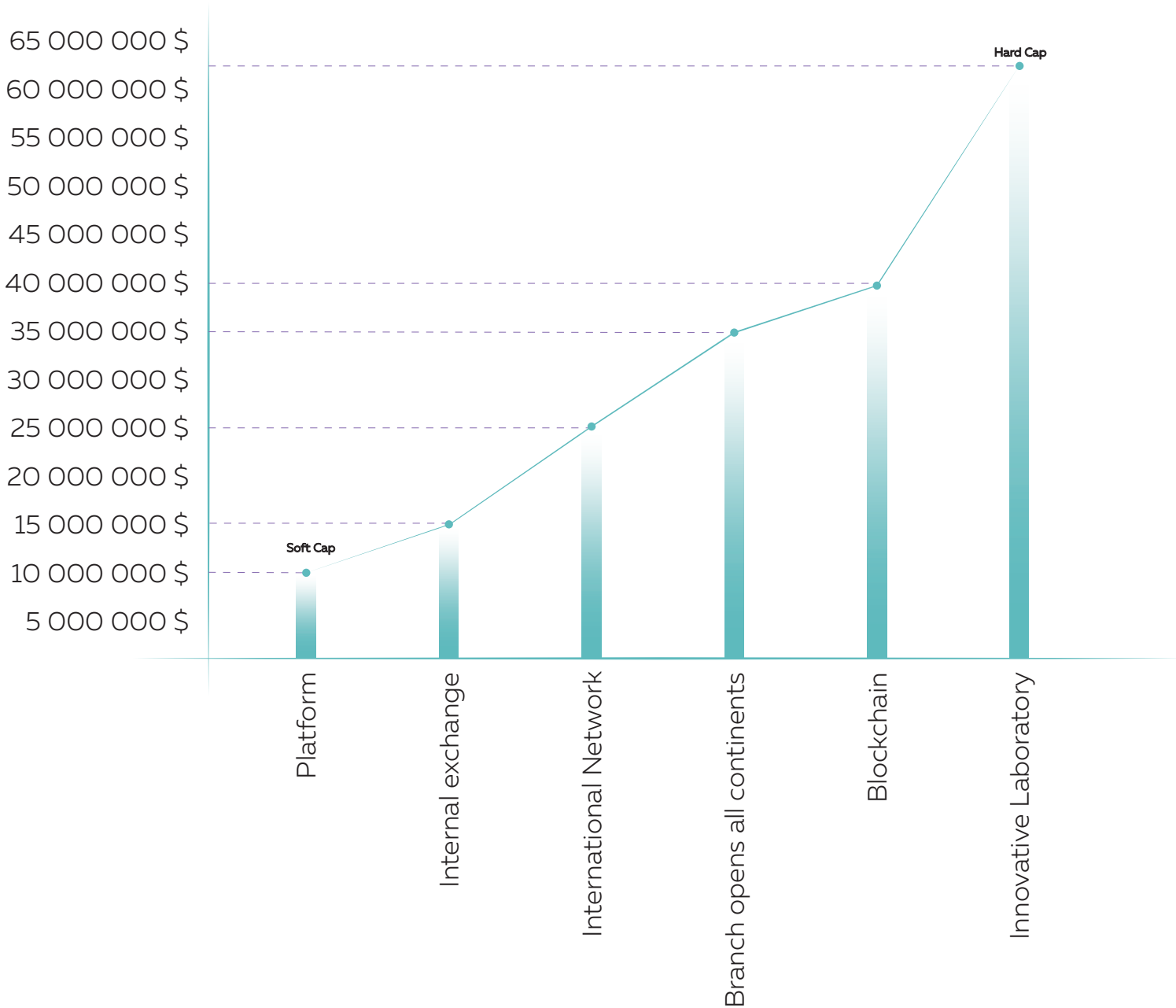
5% Internal Exchange

Development of internal exchange is going to be one of the important parts of our project. This percentage of costs will have to be allocated toward internal exchange development.

20% Cost of Infrastructure

The infrastructure will include startup incubator and accelerator. In order to build a world-class startup incubator/accelerator, state-of-the-art equipment will have to be included in the project.

Founding scenarios

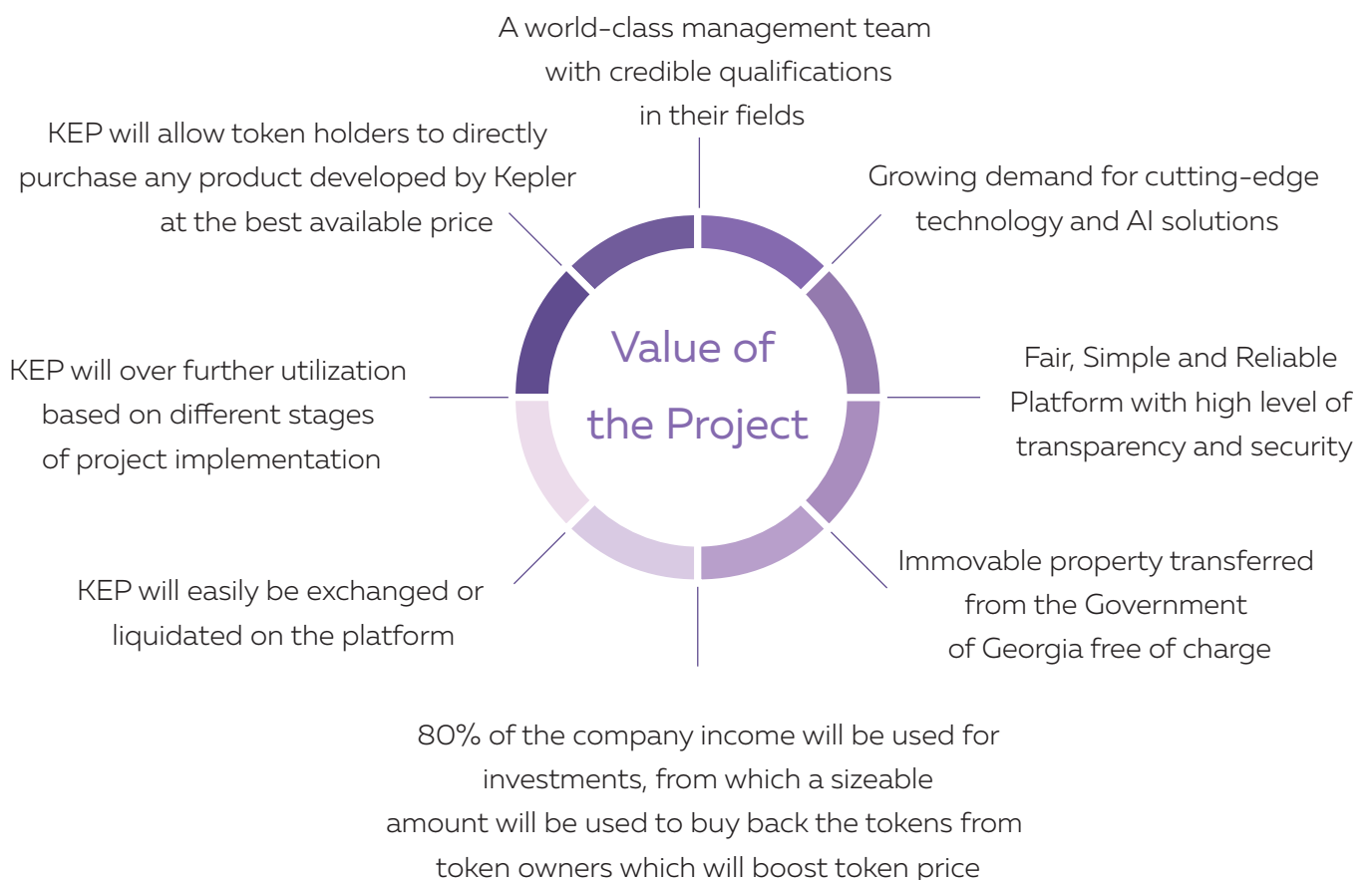



Kepler's vision for success

Value of the Project -

All engagements on Kepler Platform are backed by smart contracts and blockchain records. No human agent is involved in any transaction thereby guaranteeing 100% fraud protection and 100% reversal of the investments that do not hit their cap through smart contracts. Kepler also offers 100% investment safety as all inventors will have curated access to the funds and can only use the funds as agreed by smart contracts, thereby protecting the invention from misappropriation and facilitating swift access to funds for inventors, while ensuring accountability and auditability of all projects.

Inventors and Developers will be given on site access to required facilities and equipment, professional staff support, funding, and critical feedback. Kepler addresses investors and developers concerns through innovative mechanisms that provide STABLE PROFIT and SAFETY OF INVESTMENT. It is a well-known fact that the tech market is the most lucrative industry as humanity continues to embrace ways to do things easier, faster, and cheaper. Technological inventions have been known to return up to 10 times on investment. Global investors will have access to the best inventions and safety guarantees, motivating their performance and cementing their confidence.





Kepler will institute an incubator program for inventors and visionaries from all over the globe in partnership with GITA to pitch and showcase their inventions to our forward-thinking community. Investors will be able to diversify their portfolio by investing in the patents and products of incubators through KEP token.

| Platform Benefits

Benefits to startups -

Benefits to Investors -

Benefits to Governing Bodies -

Cross-Sector Benefits -

Benefits to startups

- Instant payment processing for startups
- Blockchain audit trails for transaction
- Conversion of utility tokens to FIAT or Cryptocurrency to avoid devaluation or lack of appreciation
- Reduces fraud and corruption at intake and payment levels
- Utility Token Exchange available 24 hours 7 days a week

Benefits to Investors

- Instant payment processing
- Instant access to startups at different stages of investment opportunity
- Blockchain would act as safeguard against fraud
- Blockchain live audit trail would keep investor in regulatory compliance with traditional banks and government authorities.
- Web and App based live reporting of all ongoing progress at startups
- Lower payment fees
- Ability to write smart contracts for perfect deliverables

Benefits to Governing Bodies

- Transparency
- Easy Auditing
- Real-Time statistics
- Employee fraud reduction
- Accountability of all parties



Cross-Sector Benefits

- Real, systematic trust is established between the investors, startups and governing authorities
- A fluid financial system empowers startups with financial freedom and ability to confidently expand and grow their business, and investors to gain the ability to streamline staff and focus on end product gains.
- Corruption is reduced in all levels of the transaction

| Business Model

Revenue Streams -

In order to deliver a viable business model for the long term, we establish Buyer Transactions Fees (Exchange Fees) and Platform Subscription Fees. According to our long-term view, we foresee different economic models for Kepler Universe which, while ensuring price fluctuations, will aim at stabilizing the price over the long term to avoid triple digit price swings in short timeframes.

Revenue Streams:

KEP will sustain itself long-term through Buyer Transactions Fees (Exchange Fees) and Platform Subscription Fees. It is based on the fees we expect to earn from different services that will be available through the Kepler Universe platform, including:

- Exchange fees: % of each amount sent through KEP;
- Smart contract template: % of total investments raised through the contract or fixed fee

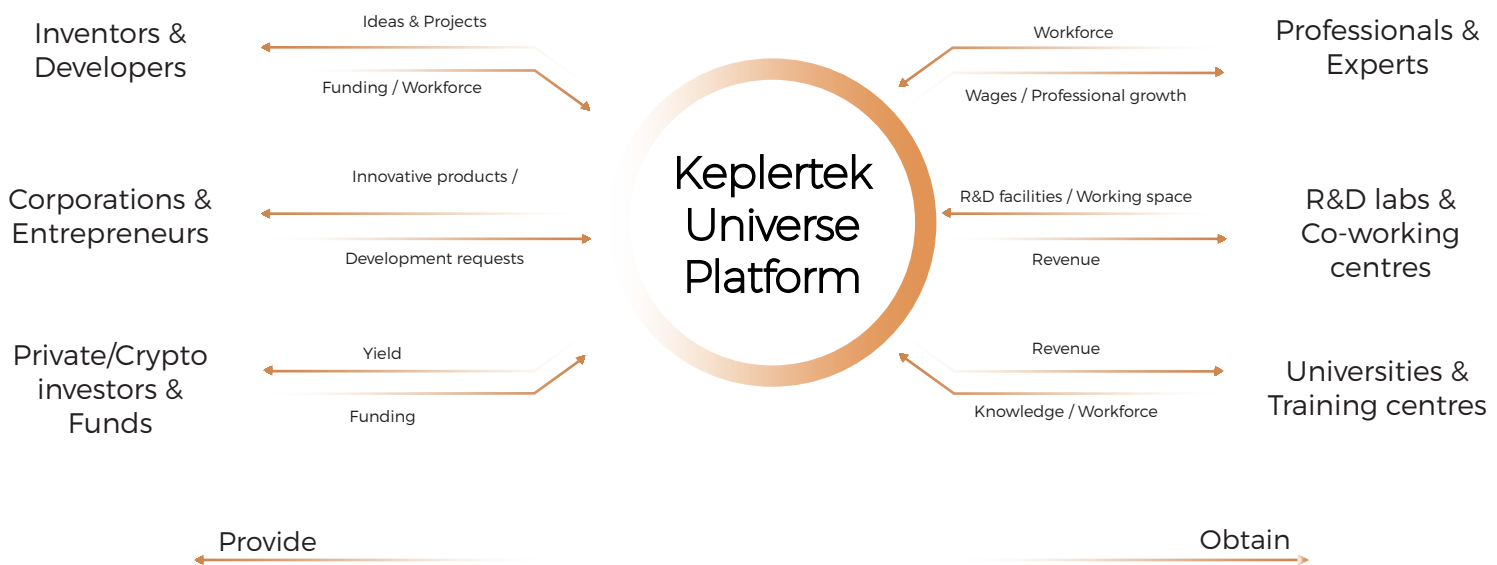
Each time a smart contract is initiated, a small transaction fee will be charged to the buyer. This fee will be charged at the initiation of a contract and each time money is moved to any wallet.

System integrators (startups, angel investors, third-party companies) will pay a subscription to the Kepler Universe based on their use of the system per transaction, yearly, and custom sidechain requirements.

To safeguard KEP for possible future monetary fluctuations, Kepler Universe will use staking model based on the amount of KEP which Kepler Universe users have to own for a certain timespan in order to access specific tiers of services offered by the platform. Tiers will differ for startups and investors and will be composed of different services provided through our platform. Specifically, by requiring our users to own fixed amounts of KEP, we aim at stabilizing the long-term value of KEP.

Future cash flows, obtained through these services fees, will guarantee the self-sustainability of the Kepler Universe platform.

This revenue will not only sustain and provide funds to improve the ecosystem but will also allow Keplertek to invest in research and development and explore new avenues to apply our utility token to the benefit of the Robotics and AI industry.



| Monetary Policy

Lest to ensure that startups are incentivized to only change KEP to FIAT or other cryptos when needed, we will provide a system or a combination of systems which aim to reduce the volatility of KEP.

The KEP value will be hedged against volatility thanks to our reserves system managed by KEPLER team through a specific algorithm which allows to directly operate on the supply and demand curves of KEP. For example, KEPLER can offer an official exchange rate whereby anyone can buy KEP at the official rate. However, only registered startups can sell at that rate. This might be done through services built within the KEPLER platform.

The stabilisation algorithm, monitoring core variables directly connected to the KEP open market price action, calculates the price difference between supply and demand and operates in order to counteract this dynamic.

Stabilisation function (algorithm) variables include:

Buying volume on buy KEP;

Buying/selling volume and price on exchange;

Volatility of KEP in a given timeframe;

Use of KEP in relation to the market;

Adoption rate;

EUR/BTC/USD liquidity of KEP to support price change; BTC/KEP price action;

Percentage of KEP being staked.

As the project develops and more market data is available, the team will be better positioned to evaluate and decide exactly which monetary policies to apply in order to ensure a stable and mostly volatile free environment for KEP.

| Prospects

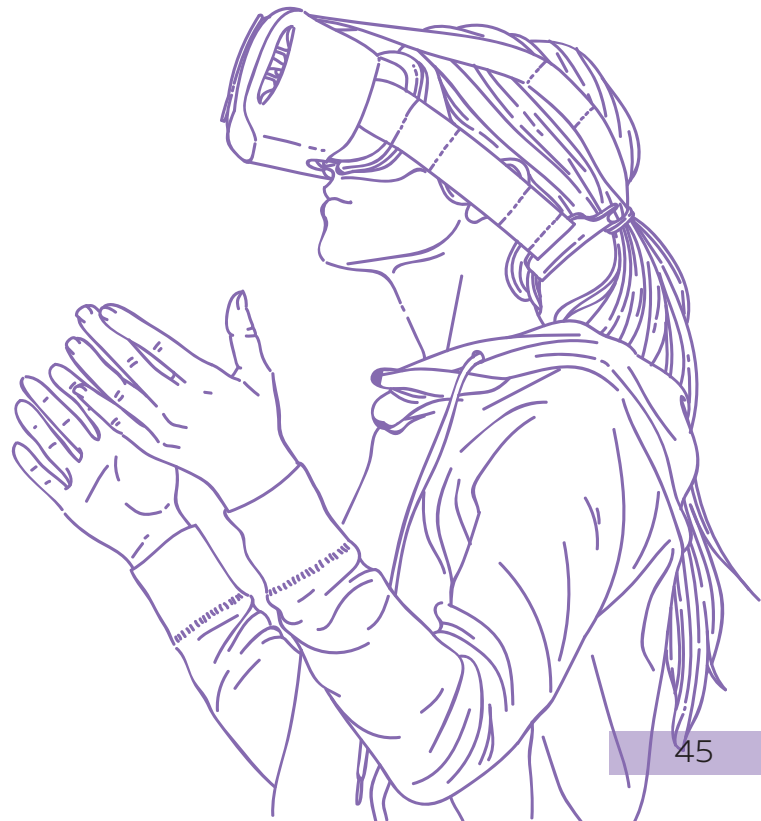
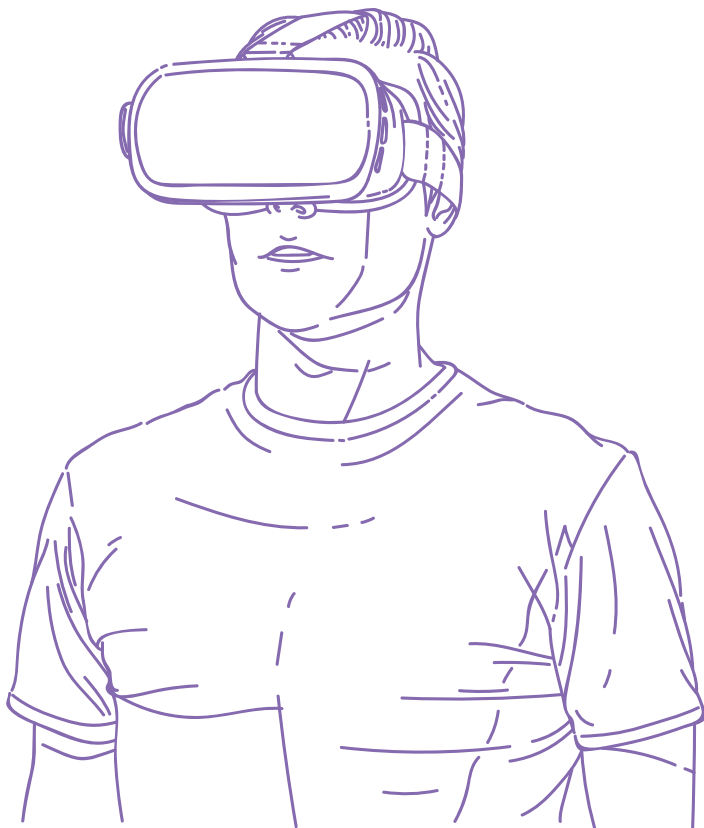
Prospects -
Mega Lab -
Mega Factory -
AI -
Investment Council -

Although, KEPLER team holds exclusive access to Tech Park Georgia's most high-tech equipment, KEPLER's vision transcends the traditional limitations of business incubators. KEPLER team using private investments plans to lay the foundation to KEPLER City project once KEPLER platform starts to operate.

KEPLER City will consist of Tech Incubator and Accelerator, R/D Laboratory (Mega Lab), Mega Factory, University and Campus all in one space just outside Tbilisi, the capital of Georgia. All these infrastructures will make KEPLER City one of the premier innovation hubs in our region. Kepler will be part of each stage of product development: Birth of an idea, angel investment phase, prototype creation and commercial manufacturing.

Every aspect of Kepler Technologies will be commercialized and calibrated for maximum income, future growth, and development of the company and its products. The company's interest stretches across four major fields:

- Kepler Universe Platform (ICO)
- Mega Lab (One of the world's most advanced, high-tech Lab)
- Mega Factory
- Kepler University



We are also constantly evaluating related fields for inclusion in the project.

Mega Lab

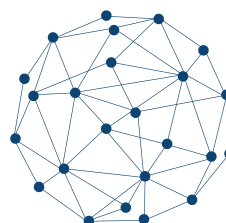
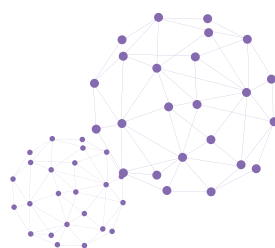
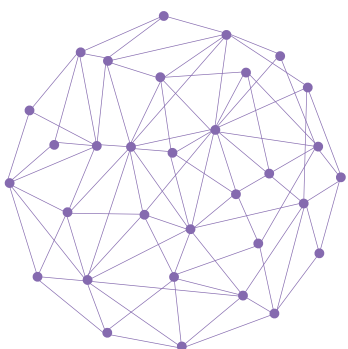
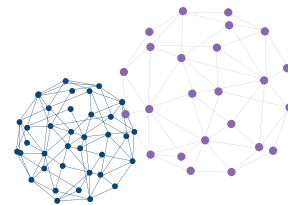
Kepler has around 100 Research and Development staff members who have been working on the different robotic projects currently in Tech Park Georgia. We eventually intend to transfer our startup teams to our own facilities where Kepler will be of development of increasing number of patents lest to increase the company's market value. Kepler will also be working with major players in the industry to create/invent/develop smart technologies based on client's demand for extra income.

Mega Factory

The factory will be equipped with cutting edge technologies with robots performing most of the jobs themselves. It will be spread across 8000 sqm with 500 sqm modules. The main factory will produce the parts for the robots, which will then be sent directly to the modules for assembling. The factory will be the primary source of income for the company in the long run and will be capable of producing different types of product lines.

AI

Development of Artificial Intelligence solutions is a core part of the project. The integration of AI into the economic system has taken the world by storm. To understand the extent in which AI is taking over hedge funds, we need only to look at the statistics. AI is set to replace 90,000 asset management jobs and 45 thousand sales and trading jobs by 2025. With the capacity to trade billions of Dollars in a fraction of a second, AI has returned huge profits for traders.

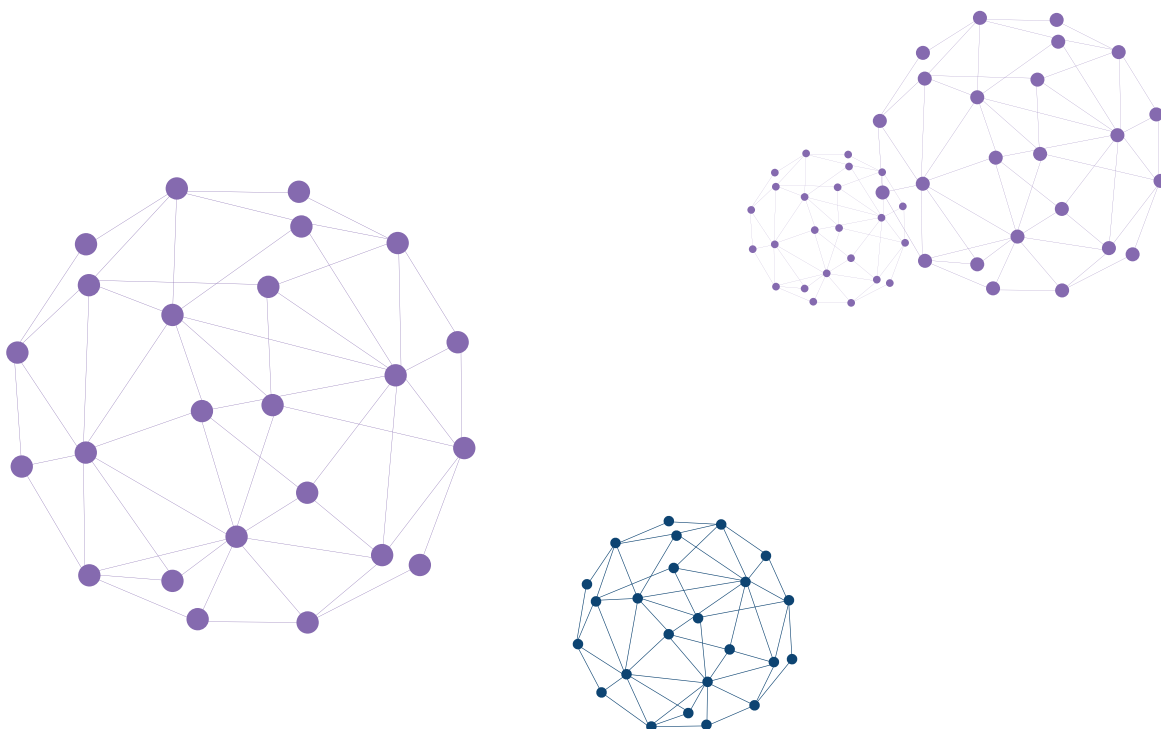


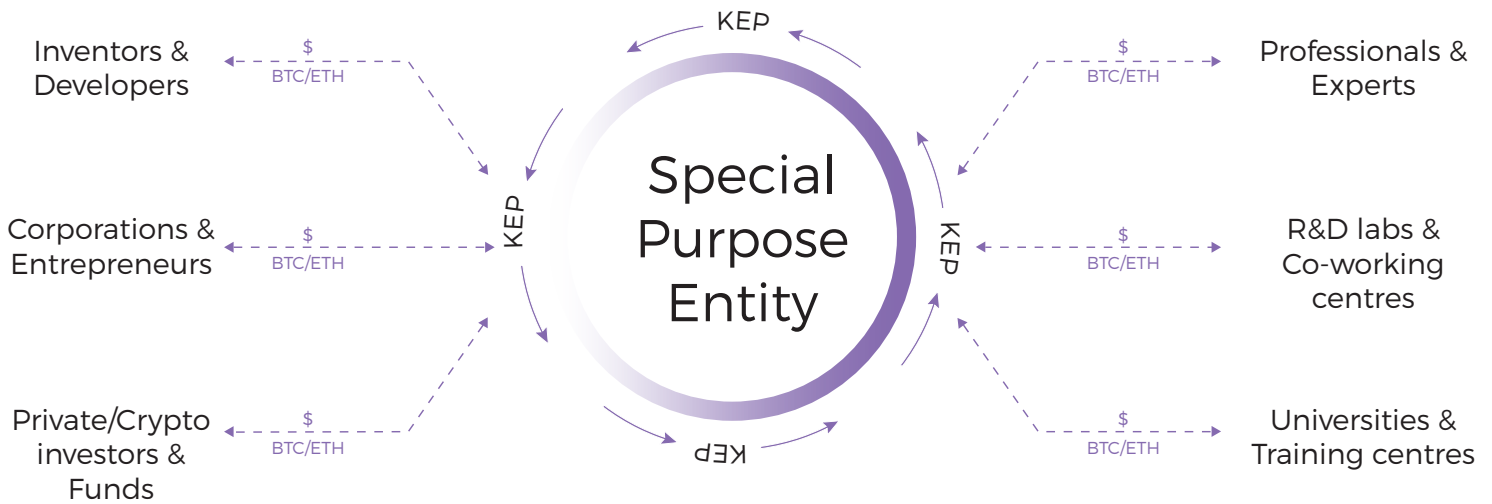
We believe that blockchain technologies and cryptocurrencies have created a unique opportunity for the global community to participate in shaping the future of humanity. Our goal is to create a decentralized and transparent management system that ensures that every information regarding project development will be readily available to the stakeholder, including recourse and expenditure.

University

As mentioned previously, Project Kepler is going to build a University for educating and launching skilled minds and inventions for the future. This network comprises a school and laboratory where interested candidates can come to acquire proficient education, training and experience to pilot the course of humanity into the future.

Project Kepler standout feature remains the democratization of management through decentralization. This ensures that the platform is self-governing and autonomous, allowing token holders to not only have a say in the management of the company, but also in implementing changes proportionally to the tokens owned. Therefore, by contributing to the funding of Project Kepler, investor will not only be contributing to the development of robotics and be richly rewarded for it, but also assisting a young generation of scientific geniuses acquire the education and experience necessary to shape a better future for humanity.





INVESTMENT COUNCIL

We have the ambition of creating the most protected and transparent platform to ensure that the rights of investors are protected at all times and safeguarded against losses. For this reason we have established a body that will make sure that the investments are spent for the purpose stated in the roadmap and accounts can be easily audited. In order to make sure that the Investment Council will not be biased and will be independent, we will be selecting council members from the Investor pool.

Selection process:

1. Background check: Investment Council will comprise of investors experienced in blockchain technologies and cryptocurrencies. Investors with solid experience in corporate governance and financial industry will also be considered.
2. Financial requirements for the members of the Investment Council: In order to make sure that the Investment Council member has direct interest in success of the company, the management team has decided to set the minimum investment requirement for council members at \$50 000 or cryptocurrency equivalent.

Benefits of Investment council membership:

- Investment Council members are automatically eligible for participation in the token pre-sale, where they get 100% bonus Tokens (With Limitation to \$100 000 Max investment with Bonuses). This bonus is the remuneration for being a member of the Investment Council.
- Investment Council members have their personal assistants, paid by the company. The role of the assistant is to expedite the member's company tasks, as well as providing any information requested.
- Trip to Georgia, including flight tickets, accommodation and transportation to visit site location. This is great opportunity for Investment Council member to come to Georgia and get acquainted with all necessary information, check the facilities and establish relevant personalities.

Risk Assessment and Management

Vulnerability of Trading Platform -

The value is unstable and fluctuates greatly -

Legal and Policy Risk -

Deflation Risk -

A major feature of blockchain technology is irreversible, cannot be forged, but the premise is that the private key is safe. The private key is generated by each user and is kept by himself, in theory, there is no third party involved, so once the private key is lost, it cannot do any operation on the assets of the account. Multi signature to some extent can solve part of the problem, but the implementation is very complex, furthermore, design and matching the use of secret key management system is very complex.

With the increase of device, data, transaction and user status, management and storage requirements of related human factors are also increasing. Therefore, the enterprise information security needs a safe and extensible method to ensure the success of blockchain in the next few years. Although the blockchain may benefit from its scalability in the future, it is still regarded as a risk at present, relevant researchers are trying to make the blockchain break away from the traditional distributed consensus mechanisms and develop various options for scalable patterns.

VULNERABILITY OF TRADING PLATFORM

Since the crypto-currency has no issuing subject and lacks effective supervision of government its trading platform is usually built by individuals or companies. Not only will happen hacker attacks and trading platform close.

THE VALUE IS UNSTABLE AND FLUCTUATES GREATLY

The exchange rate of crypto-currency is determined by market demand and is extremely unstable; moreover, the involvement of a large number of speculators will lead to great fluctuations in the exchange rate of crypto-currency and bring huge volatility risks to investors.

DEFLATION RISK

The supply rate of crypto-currency is determined by the algorithm, it has nothing to do with market demand and economic development, its supply cannot keep pace with economic development, and it is more likely to produce deflation. A crypto-currency, which is prone to deflation, is unlikely to become the currency of the future.

LEGAL AND POLICY RISK

Due to the decentralization of crypto-currency, there is no issuer, and only through the regulatory trading platform to regulate the crypto-currency market, and its anonymity, concealment, to a certain extent provide protection for illegal transactions to achieve money laundering, bribery and asset transfer. Without the related supervision and protection mechanism, the settlement of crypto-currency is not subject to any supervision, and no institution is responsible for its actions, at the same time, it does not have any investor and depositor protection mechanism, causing the user to bear all the risks himself. Once the crypto-currency affects the real money to some extent, the government will declare the illegality of the crypto-currency and close the transaction based on the systematic risk consideration.

Kepler Project Risk

- Confirming customer identity -
- Collecting and recording customer information -
- Verifying customer information -
- Monitoring and updating customer information -

Kep Token is not an investment. No one can guarantee - in fact, there is no reason to believe that KEP Token you buy will certainly increase in value, or at some point may be devalued.

- The project is likely to have a shortage of funds in the process. Kepler Project is still in its very early stage, containing significant risks, including, but not limited to: technology, law, policymaking, operations and management of all aspects of risk;
- Kepler project team will do their best, but it cannot guarantee the success of the project, and cannot guarantee the price of Kep Token can get investment income;
- Blockchain technology has been carefully reviewed by various regulatory authorities around the world. Kep Tokens may be affected by one or more regulatory requirements or bills.
- The business model of Kepler Project might be subject to revision and amended time to time according to necessity of various users and situations.
- There is a risk of being hacked and stolen. Hackers or other teams or institutions may try to intervene in any available way of KEP Token. Include but not limited to service denial attacks, malicious attacks, or attacks based on consensus mechanism.
- There is a risk of weakness in the field of cryptography that leads to a major breakthrough. The progress of cryptography, or the development of technology, such as the development of quantum computers may bring risks to the crypto-currency, resulting in the risk of KEP Token be stolen or lost.
- Market risks with insufficient liquidity of KEP Token. There are no exchanges that can trade KEP Token for now.

- There is no insurance cover loss risk. Unlike a bank account or other financial institution, KEP Token doesn't have insurance. When the value is lost or missing, there is no insurance company that allows the purchaser to claim.
- The risk of Kepler project dissolution. There may be countless reasons, including, but not limited to, the downward fluctuations in the value of KEP Token, the failure of business relations, the Kepler project may not go down and lead to the dissolution.

CONFIRMING CUSTOMER IDENTITY

When establishing a relationship with a customer we will confirm the identity of a person or the existence of an entity within acceptable timeframes using acceptable identification methods. When a product or service is being established, inquiries will be made to determine whether it will be used by or for the benefit of a third party. Where required, particulars of the third party and their relationship with the customer will be obtained prior to establishing a relationship.

COLLECTING AND RECORDING CUSTOMER INFORMATION

We will collect and record all pertinent information regarding current and prospective customers including beneficial owners, intermediaries and other interested parties and will establish the purpose and intended nature of each relationship. Where applicable, we will record the type, volume and frequency of expected activity and will make enquiries into the source of incoming funds or assets. The extent of such measures will be determined on a risk-sensitive basis depending on the type of customer, business relationship, product and transactions.

VERIFYING CUSTOMER INFORMATION

Kepler Technologies will take reasonable and appropriate measures to verify the key information provided by prospective customers to reliable independent sources. We will perform additional verification activities for relationships that represent a higher level of risk. We will refuse to enter into or continuous relationships or conduct transactions with any person or entity that insists on anonymity or provides false, inconsistent or conflicting information where the inconsistency or conflict cannot be resolved after reasonable inquiry.

MONITORING AND UPDATING CUSTOMER INFORMATION


We will monitor customer activity to identify and report transactions that may be indicative of illegal or improper activity. We will keep information regarding the customer and their business and financial activities as accurate, complete and up-to-date as necessary to fulfill the purpose for which it was collected. When changes in a customer's financial behavior become apparent, we will take steps to determine the underlying reasons.

Anti Money Laundering and Counter-terrorist Financing Policy

Money laundering is defined as the process where the identity of the proceeds of crime are so disguised that it gives the appearance of legitimate income. Criminals specifically target financial services firms through which they attempt to launder criminal proceeds without the firm's knowledge or suspicions. In response to the scale and effect of money laundering Georgia, in common with many other countries, has passed legislation designed to prevent money laundering and to combat terrorism. This legislation, together with regulations, rules industry guidance, forms the cornerstone of AML/CTF obligations for Georgian firms and outline the offences and penalties for failing to comply.

AML Policy is designed to prevent money laundering by meeting the Georgian AML legislation obligations including the need to have adequate systems and controls in place to mitigate the risk of the firm being used to facilitate financial crime. This AML Policy sets out the minimum standards which must be complied with and includes:

- The appointment of a Money Laundering Reporting Officer (MLRO) who has sufficient level of seniority and independence and who has responsibility for oversight of compliance with relevant legislation, regulations, rules and industry guidance;
- Establishing and maintaining a Risk Based Approach (RBA) towards assessing and managing the money laundering and terrorist financing risks to the company;
- Establishing and maintaining risk-based customer due diligence, identification, verification and know your customer (KYC) procedures, including enhanced due diligence for those customers presenting higher risk, such as Politically Exposed Persons (PEPs);

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- Establishing and maintaining risk based systems and procedures to monitor on-going customer activity;
 - Procedures for reporting suspicious activity internally and to the relevant law enforcement authorities as appropriate;
 - The maintenance of appropriate records for the minimum prescribed periods;
 - Training and awareness for all relevant employees